

Media release

VP Bank successfully places Senior Non-Preferred bond in the capital market

Vaduz, 13 October 2026

VP Bank AG has successfully placed a new Senior Non-Preferred bond in the capital market. The issue, amounting to CHF 130 million with a tenor of seven years, attracted strong investor demand.

The issuance volume of CHF 130 million was placed within a short period of time with a broadly diversified investor base. The bond carries a coupon of 1.85 per cent (yield of 1.8025 per cent) and has been assigned an A3 issue rating by Moody's.

"The very positive response from investors reflects their confidence in VP Bank's strategic direction, strong capitalisation and financial strength," said Roland Kläy, Chief Financial Officer of VP Bank Group. "The successful outcome of this transaction enables us to further diversify our funding base."

With this issuance, VP Bank strengthens its long-term funding structure. The transaction also supports the fulfilment of regulatory MREL requirements.

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Corporate calendar:

Publication of annual results
Annual general meeting

2 March 2027
30 April 2027

Facts & Figures VP Bank Gruppe

VP Bank Ltd was established in 1956 and, with around 1,000 employees, is one of the largest banks in Liechtenstein. VP Bank has an international presence, with locations in Vaduz, Zurich, Luxembourg, Singapore and Road Town. Its core competencies include the development of customised financial solutions for intermediaries and private individuals. In addition, the Group has an international fund competence centre. As of 30 June 2026, assets under management of VP Bank Group amounted to CHF 57.1 billion. VP Bank is listed on SIX Swiss Exchange and has an "A1" issuer rating and an "Aa2" deposit rating from Moody's.