

VP Bank Group
12 March 2013

VP Bank Group Annual Report 2012

12 March 2013, SIX Swiss Exchange



Welcoming remarks

Fredy Vogt
Chairman of the Board of Directors

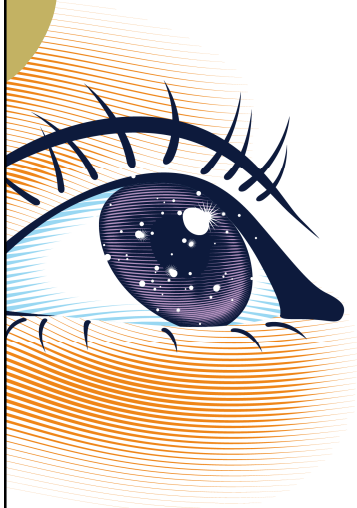
Programme

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Fredy Vogt, Chairman of the Board of Directors
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Siegbert Näscher, Chief Financial Officer
- 3 Outlook and strategic positioning from the vantage point of the Board of Directors**
Fredy Vogt, Chairman of the Board of Directors
- 4 Questions & answers**
Fredy Vogt, Chairman of the Board of Directors
Siegbert Näscher, Chief Financial Officer
Juerg W. Sturzenegger, Chief Operating Officer



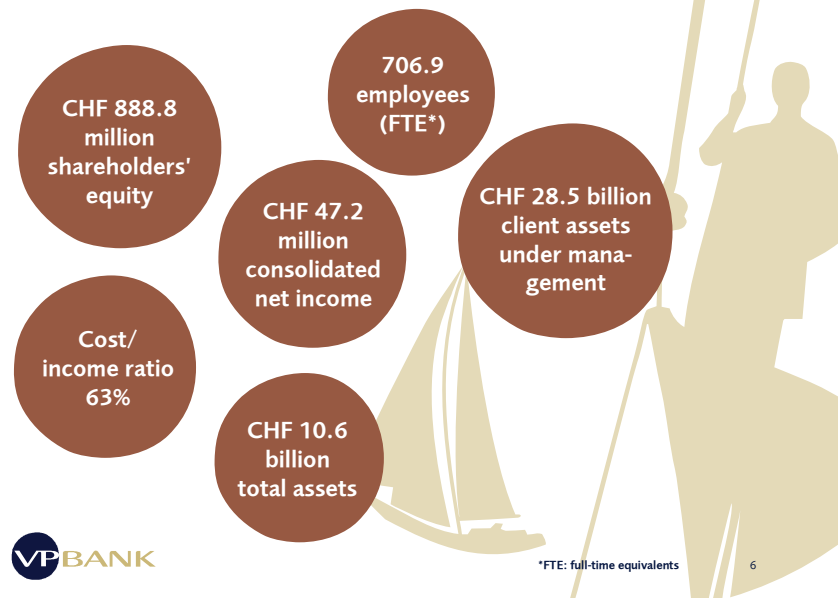
Financial results 2012
Siegbert Näscher
Chief Financial Officer

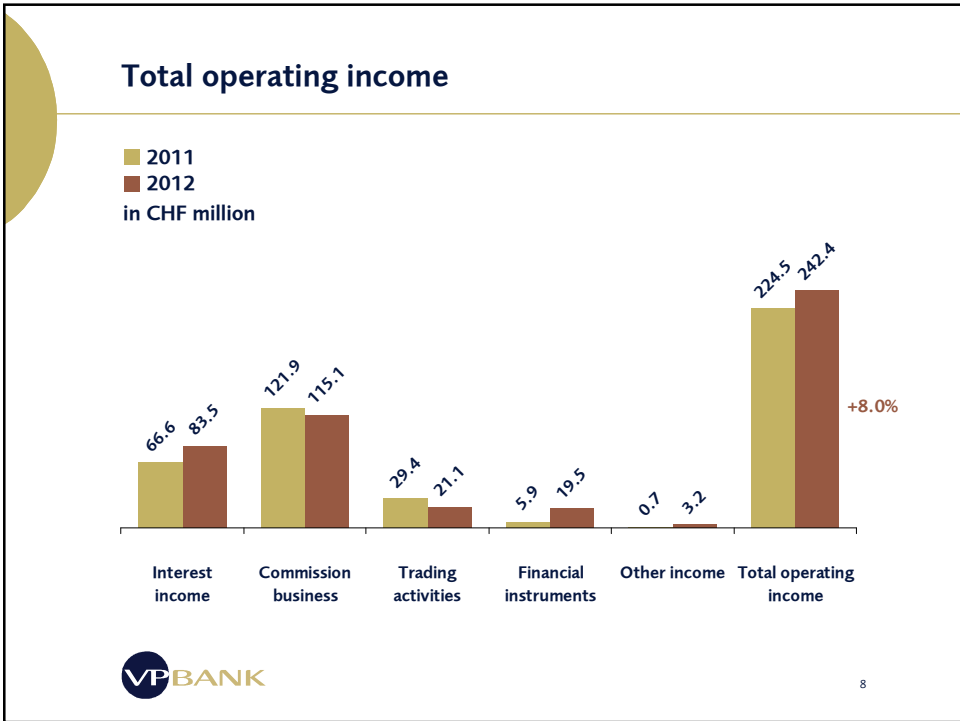
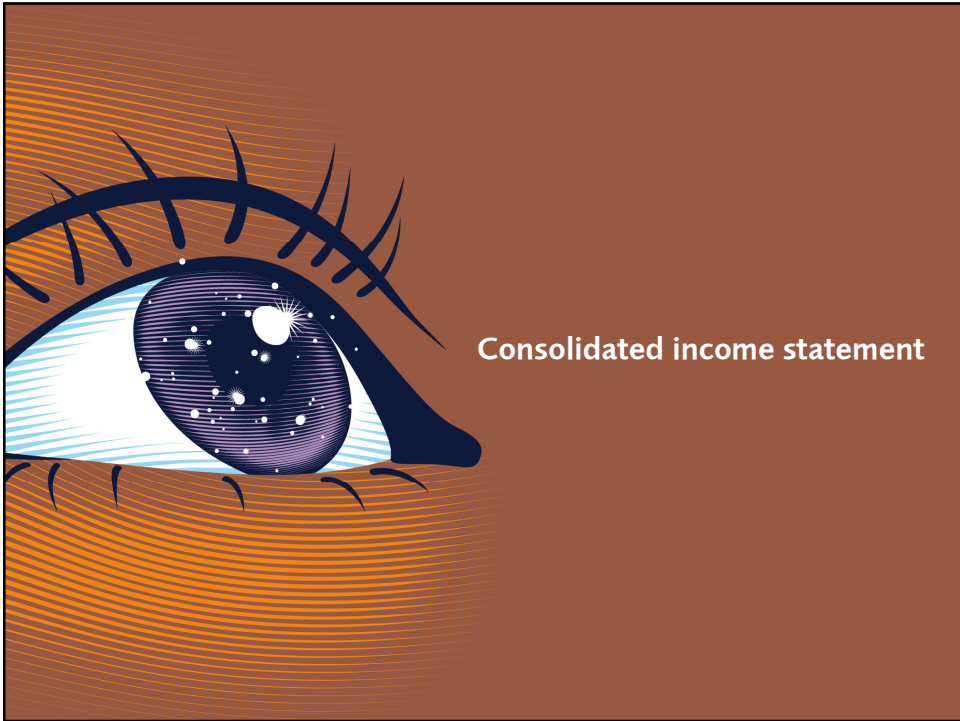
Overview of topics



- Profile as at 31 December 2012
- Consolidated income statement
- Consolidated balance sheet
- Client assets
- Segments
- Dividend
- Summary

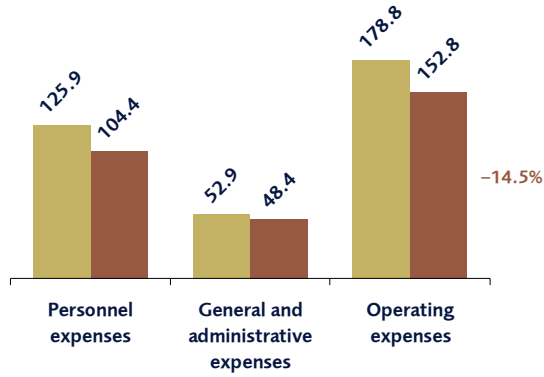
VP Bank Group – Profile as at 31 December 2012





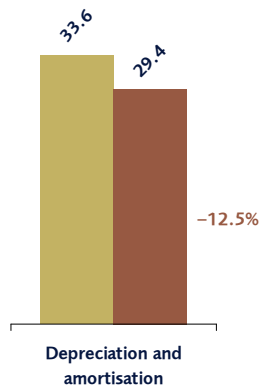
Operating expenses

■ 2011
■ 2012
in CHF million

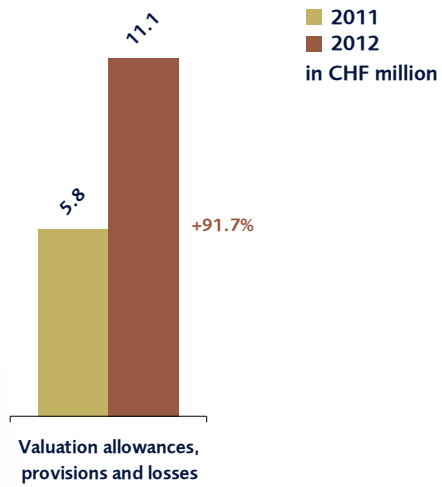


Depreciation and amortisation

■ 2011
■ 2012
in CHF million



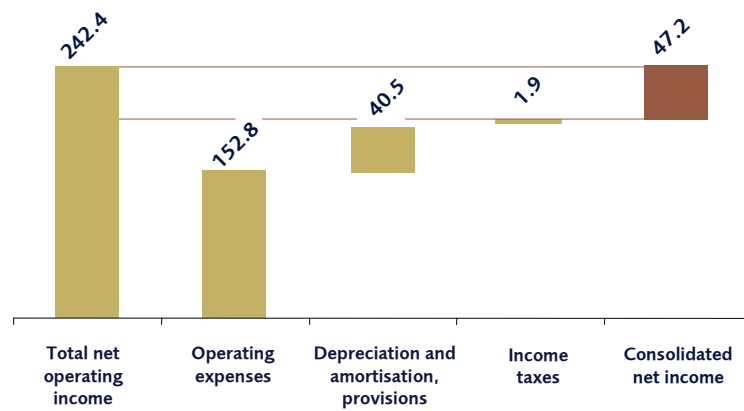
Valuation allowances, provisions and losses



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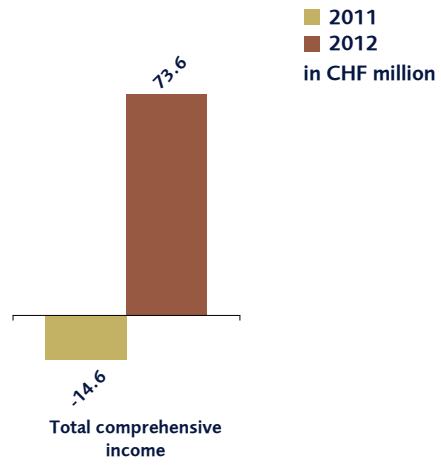
Consolidated net income

in CHF million

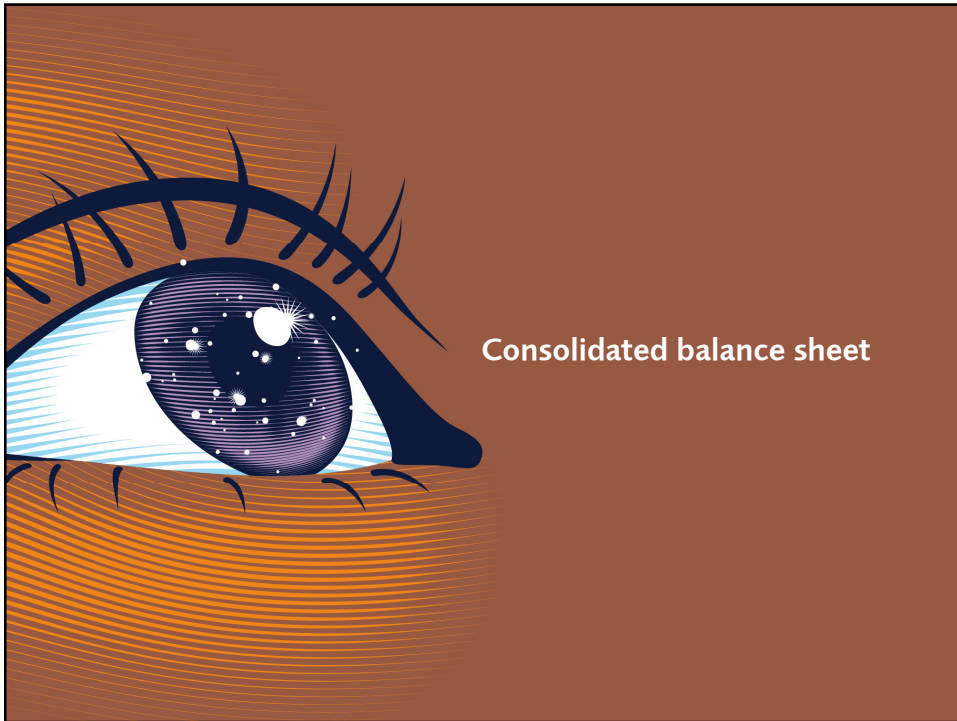


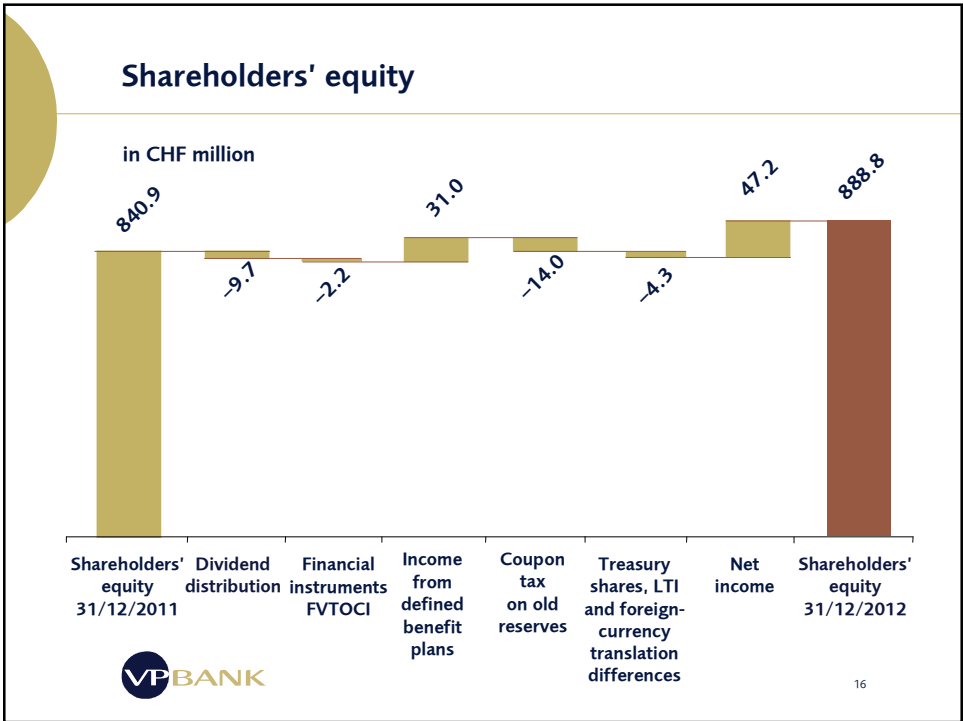
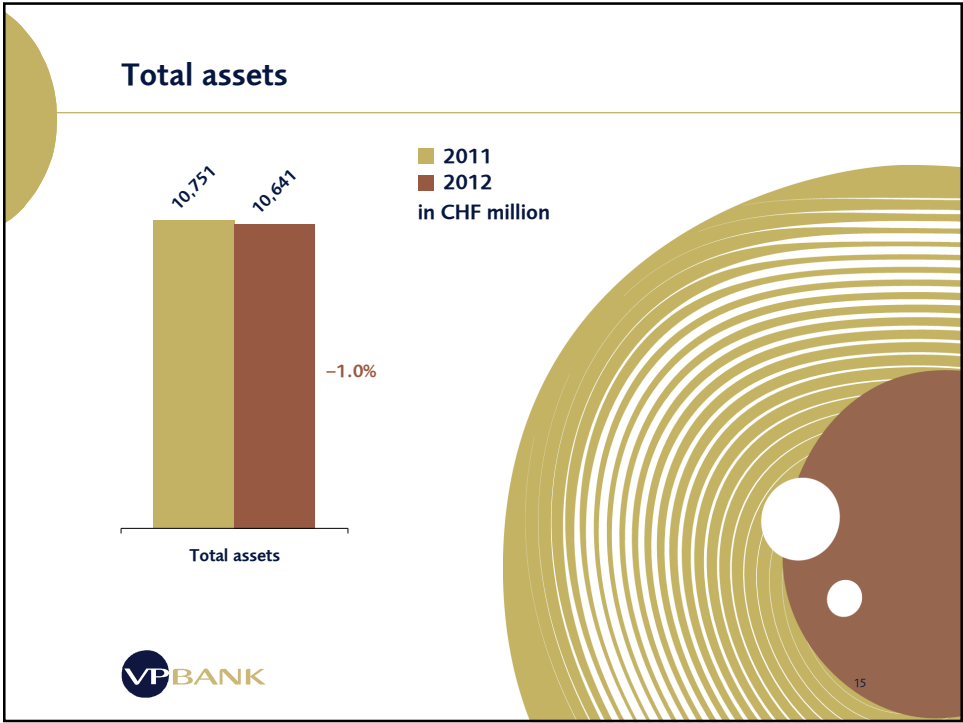
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Total comprehensive income

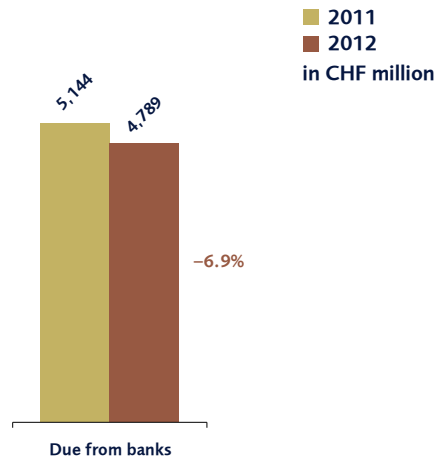


Consolidated balance sheet

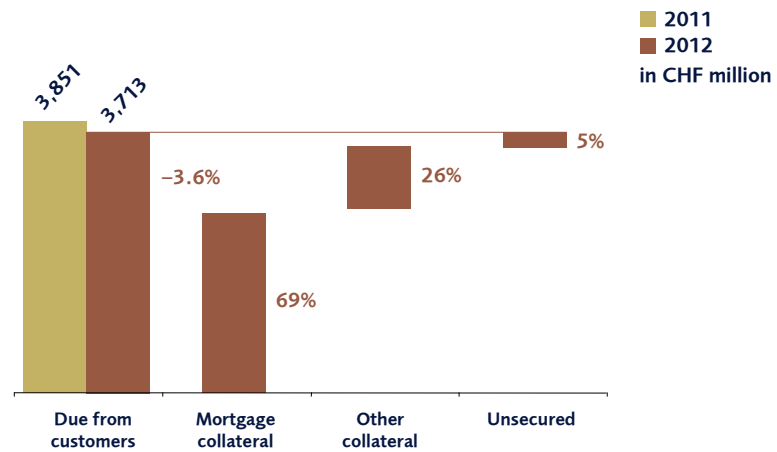




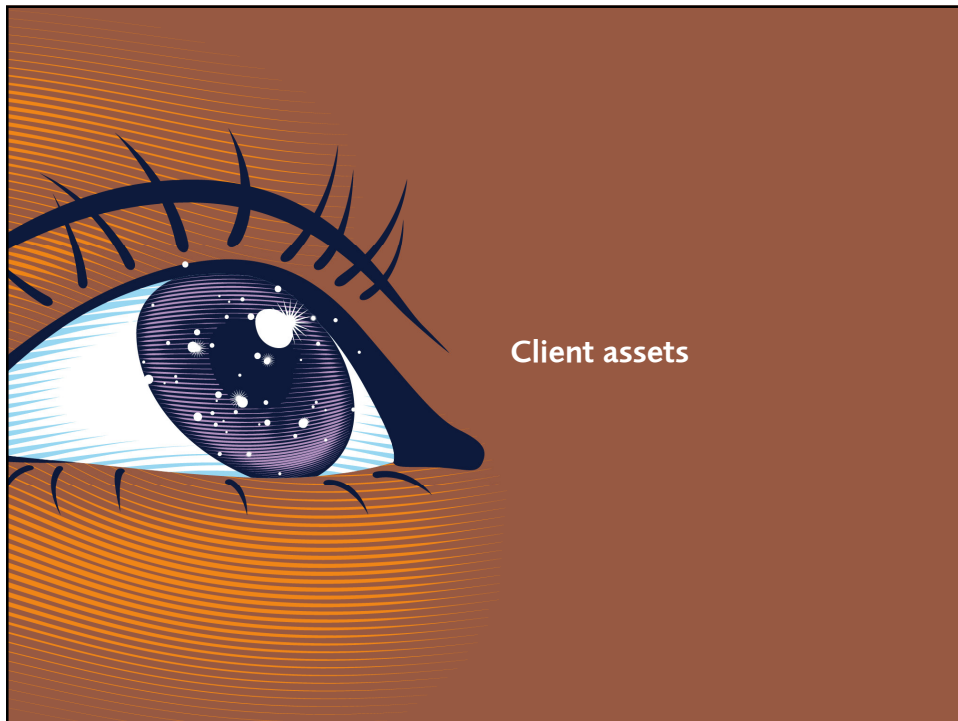
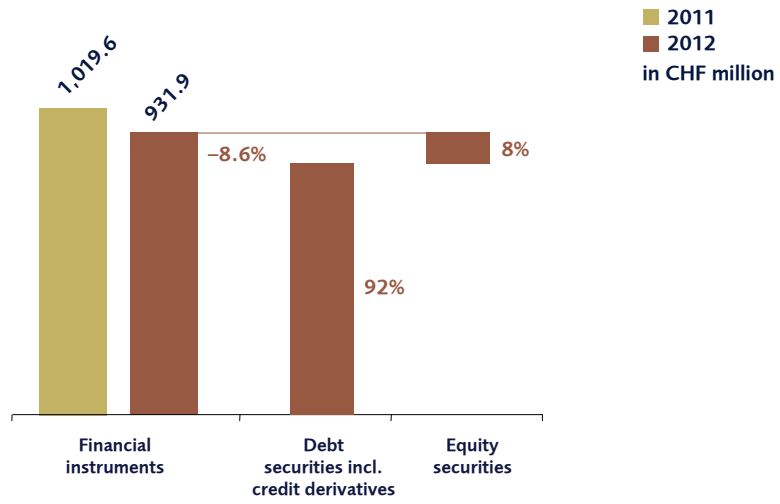
Due from banks



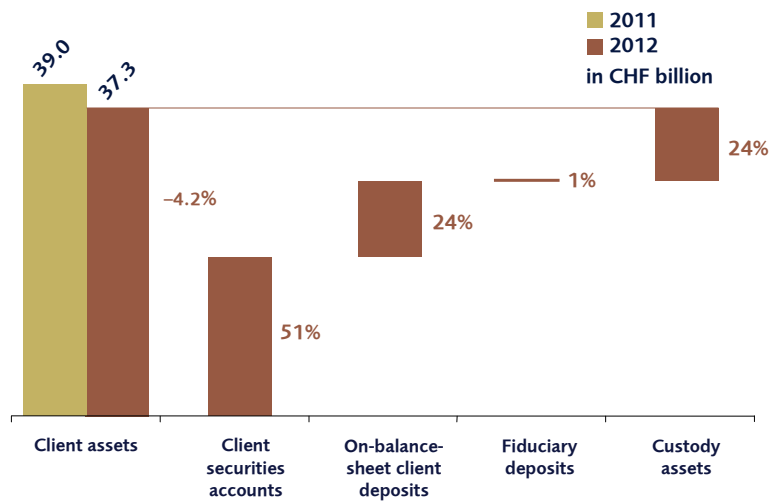
Due from customers



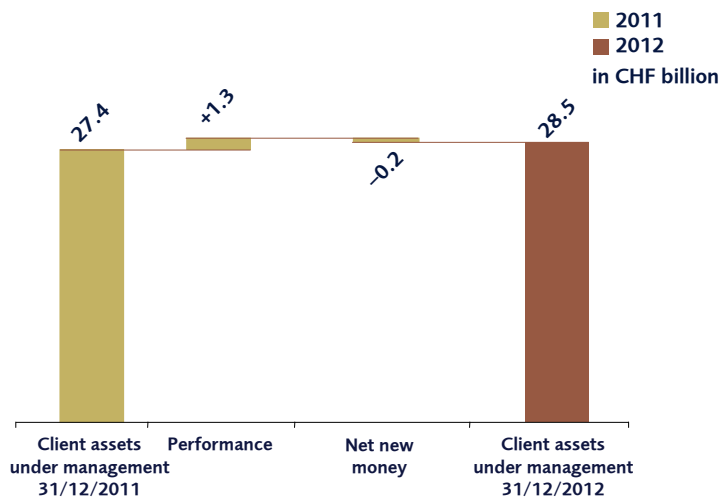
Financial instruments



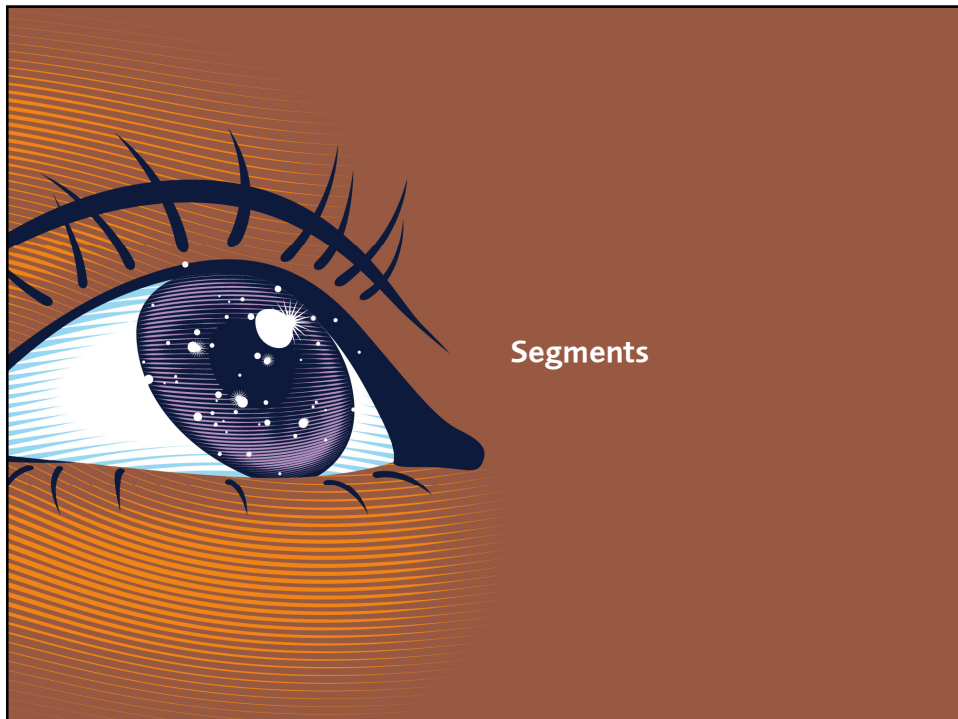
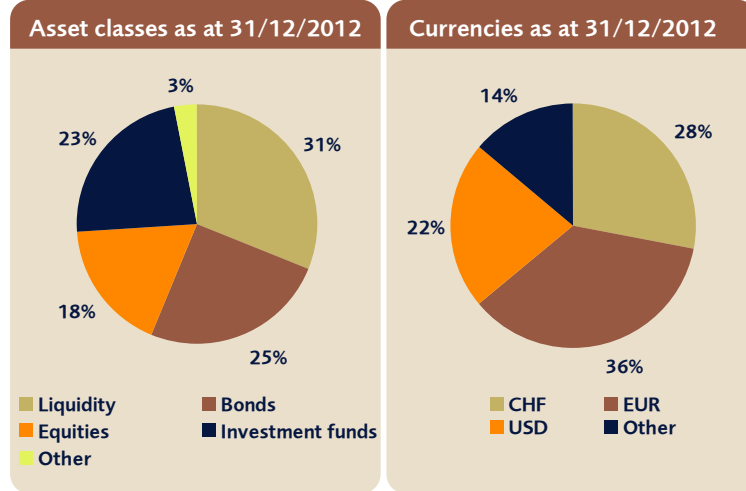
Client assets



Client assets under management

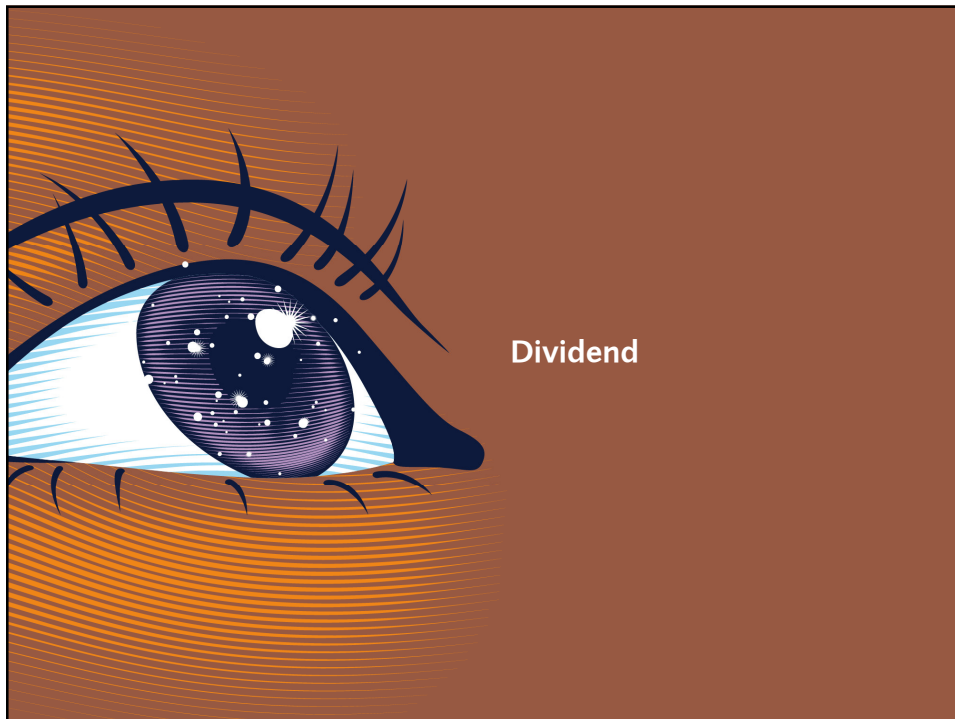


Client assets under management – asset classes / currencies

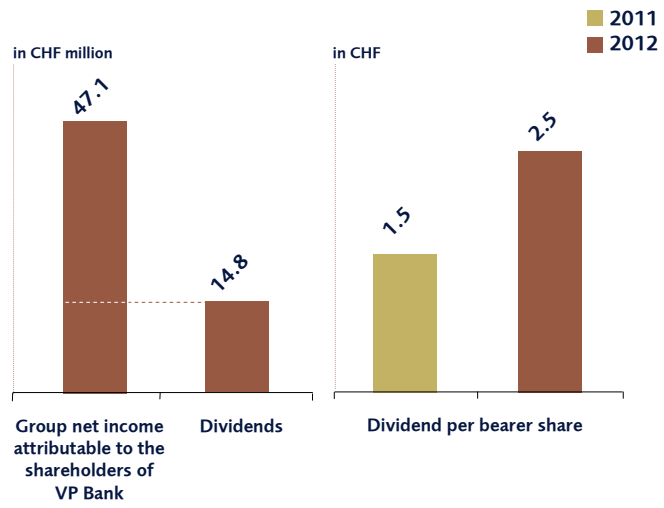


Overview of segments as at 31 December 2012

* in CHF	Banking Liechtenstein & Regional Market	Private Banking International	Chief Operating Officer	CFO & Corporate Center	Group
Group net income before tax*	47.5 mn	-22.5 mn	-2.4 mn	26.4 mn	49.1 mn
Client assets under management*	17.8 bn	10.4 bn	0.0 bn	0.2 bn	28.5 bn
Headcount (full-time equivalents)	156.2	249.7	193.9	107.1	706.9

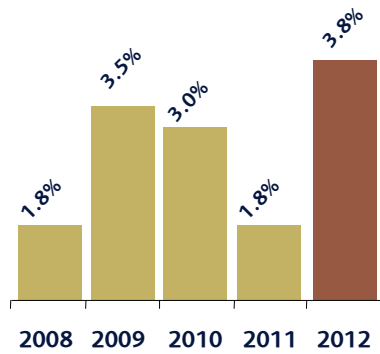


Dividend

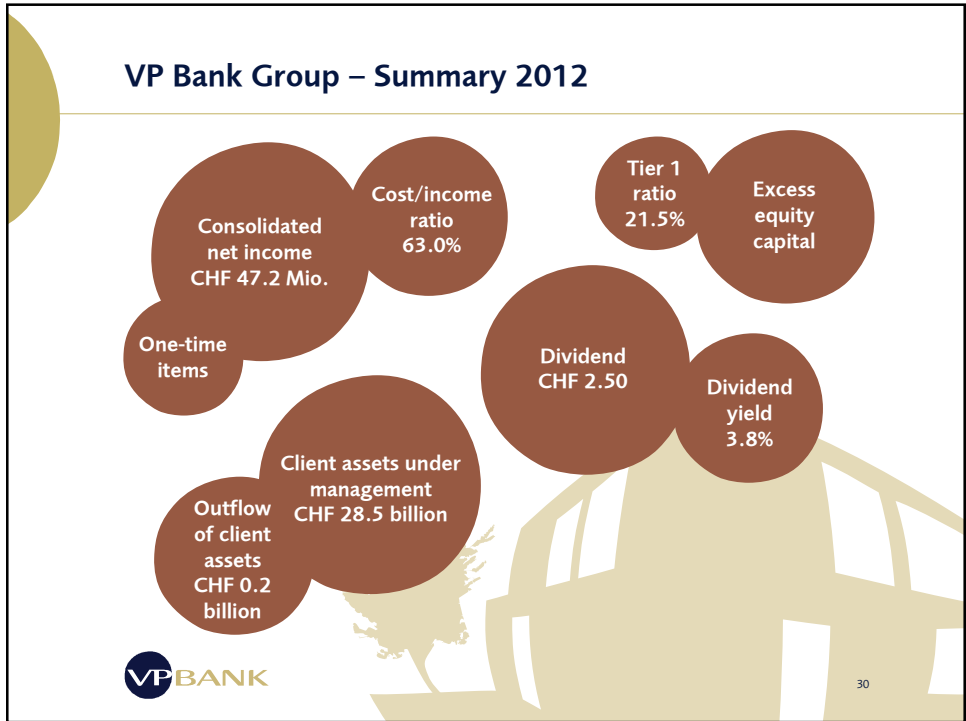
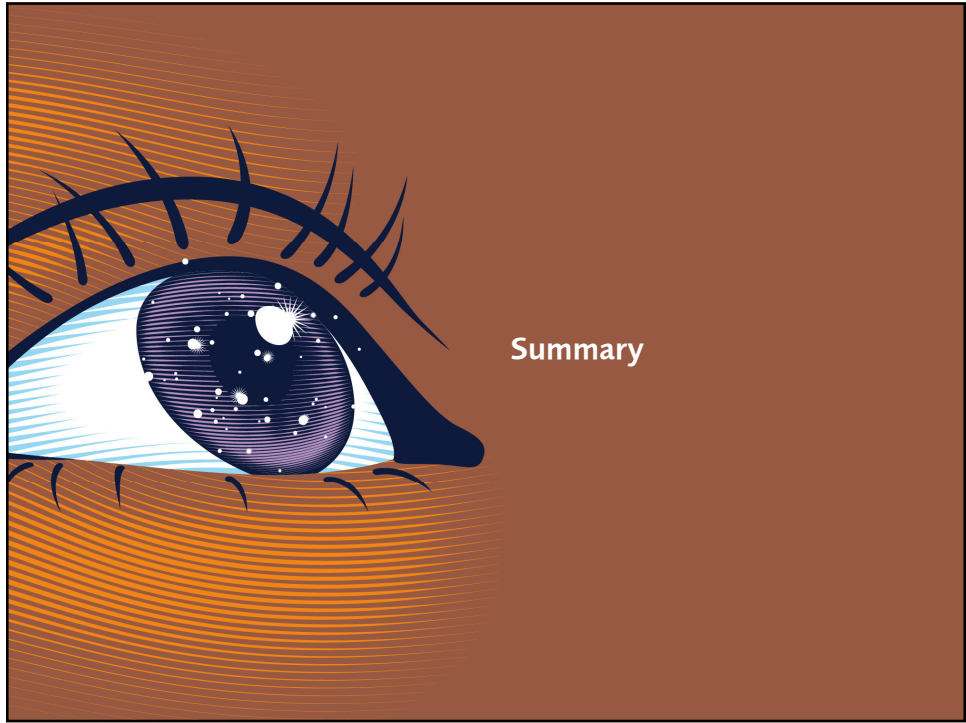



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Dividend yield




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Outlook and strategic positioning from the vantage point of the Board of Directors
Fredy Vogt
Chairman of the Board of Directors

The illustration shows a stylized eye with a blue iris and black eyelashes. Inside the pupil, there is a silhouette of a person's profile facing right, with a white dot for the eye. The background of the eye is a yellow and orange gradient with horizontal lines.



Questions & answers

The illustration shows a stylized eye with a blue iris and black eyelashes. Inside the pupil, there is a silhouette of a person standing on a boat, holding a long pole. The background of the eye is a yellow and orange gradient with horizontal lines.

